JCMAS

Hydraulic Fluids for Construction Machinery --Evaluation Method for Indicating Lubrication Property in High Pressure Piston Pump

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Japan Construction Mechanization Association

Forward

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- The draft of this JCMAS was approved on 2004-06-24 at JCMA Domestic Standardization Committee

- Invitation for submission of comments on the draft JCMAS according to WTO/TBT agreement "Code of good practice" was made from 2004-09-15 to 2004-11-15.

- Then this JCMA has been published on 2004-11-30.

- Postal address for opinions and/or questions of this JCMAS: Standard Division, Japan Construction Mechanization Association, 8-Gou, 5-Ban, 3-Chome, Shibakouen, Minato-ku, Tokyo, 105-0011, Japan

Hydraulic Fluids for Construction Machinery --Evaluation Method for Indicating Lubrication Property in High Pressure Piston Pump

1 Scope

This standard specifies a test method for evaluating lubrication property of hydraulic fluids for construction machinery with a piston pump.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies

JIS B 0651, Geometrical Product Specifications (GPS) -- Surface texture: Profile method -- Nominal characteristics of contact (stylus) instruments

NOTE Corresponding International Standard: ISO 3274 (Identical)

JIS B 7502, Micrometer calipers

NOTE Corresponding International Standard: ISO 3611 (Not equivalent)

JIS B 7503, Dial Gauges

NOTE Corresponding International Standard: ISO/TR 463 (Modified)

JIS B 7515, Cylinder Gauges

JIS B 7520, Indicating Micrometers

JIS B 9934, *Hydraulic fluid power -- Determination of particulate contamination by automatic counting using the light extinction principle*

NOTE Corresponding International Standard: ISO 11500 (Identical)

JIS K 0116, General rules for atomic emission spectrometry

JIS K 2275, Testing Methods for Water Content of Crude Oil and Petroleum Products

NOTE Corresponding International Standard: ISO 3733 and ISO 9029 (Modified)

JIS K 2283, Crude petroleum and petroleum product -- Determination of kinematic viscosity and calculation of viscosity index from kinematic viscosity

NOTE Corresponding International Standards: ISO 2909, ISO 3104 (Modified)

JIS K 2501, Petroleum products and lubricants -- Determination of neutralization number

NOTE Corresponding International Standards: ISO 3771, ISO 6618, ISO 6619, ISO 7537 (Modified)

ASTM D893:2002, Standard Test Method for Insolubles In Used Lubricating Oils (Procedure B)

National Aerospace Standard (NAS) 1538, Cleanliness requirements of parts used in hydraulic systems

3 Apparatus:

3.1 Components:

The test apparatus shall consist of the components listed in Table 1 below:

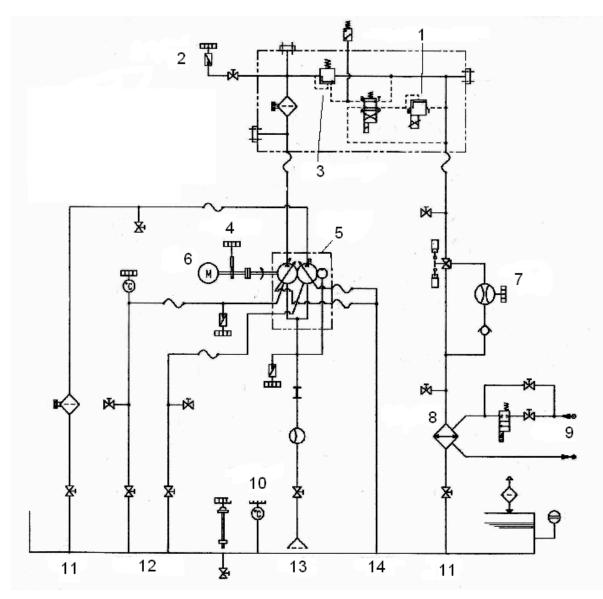
No.	Components	Description		
1	Motor	AC 200V, 37 kW		
2	Pump	Tandem-type, bent-axis axial piston pump ¹⁾		
3	Hydraulic fluid tank	60L, stainless steel-made, with an air-breather (ϕ 50 × 50mm)		
4	Pressure regulator valve	Pilot-operated relief valve, Rated pressure: 34.3 ± 1.0 MPa,		
		Flow rate: 150L/min.		
5	Temperature control unit	For range 40°C-120°C, Control precision: ±1°C		
6	Temperature indicator	For liquid temperature measurement		
7	Pressure indicator	For pump outlet and filter pressure differential measurements		
8	Heat exchanger	Oil-side capacity: approx. 10L, Heat-transfer area: 4.0 m ² , Stainless		
		steel-made		
9	Filter unit	Rated pressure: 3.5MPa, Fineness: $\beta_{10}=2.0$ (Cellulose element)		
10	Flow meter	Maximum flow rate: 12kL/hr, Precision: \pm 0.1kL/hr, Max.		
		operating pressure: 1.0 MPa, Max. operating temperature: 110°C.		
11	Alarm unit	For low liquid level, and oil temperature increase		
12	Recorders	Oscillograph, Dynamic strain gauge		

Table 1	Test Apparatus	Components
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NOTE ¹⁾ Reference model: HPV35+35

3.2 Test hydraulic circuit:

The test stand consisting of the components in Table 1 shall be configured and placed as shown in Figure 1.



Key

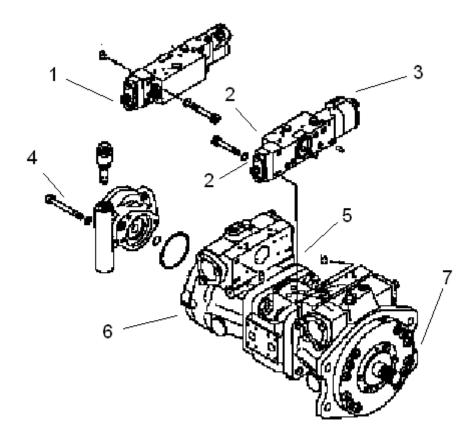
1 Electromagnetic proportional relief valve

- 2 Pressure indicator
- 3 Relief valve
- 4 Tachometer
- 5 Test pump
- 6 Motor
- 7 Flow meter
- 8 Oil cooler
- 9 Cooling water
- 10 Temperature control unit
- 11 Return
- 12 Drain
- 13 Suction
- 14 Mode switch

Figure 1 Test Stand Hydraulic Circuit

3.3 Test pump:

Figure 2 is a general assembly drawing of the test pump. Either the front section pump or the rear section pump shall be used for the testing purpose and renewed upon each test run. The pump at the other section that is not used for the testing and the gear pump shall be used continuously without overhaul. The servo valves at the front and rear sections shall be inspected only in the event of a decreased flow rate. Figure 3 is an exploded view showing the front section pump parts to be inspected in the test.

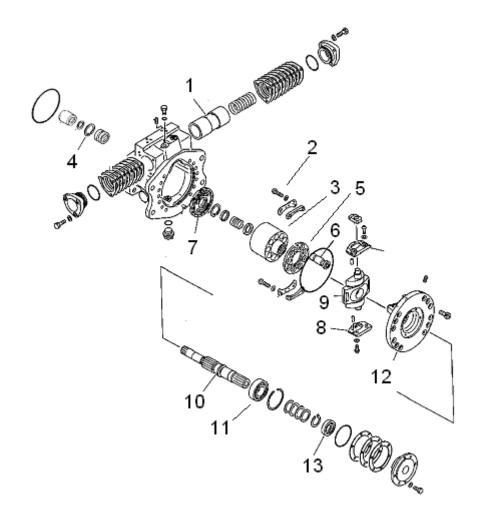


Keys

- 1 Rear section servo valve
- 2 Adjusting screws (A and B)
- 3 Front section servo valve
- 4 Gear pump
- 5 End cap
- 6 Rear section pump
- 7 Front section pump

Figure 2

Assembly drawing of a Model HPV35+35 Pump



Keys

- 1 Servo piston
- 2 Retainer bearing
- 3 Cylinder block
- 4 Needle bearing
- 5 Shoe retainer
- 6 Piston sub-assembly
- 7 Valve plate
- 8 Side plates
- 9 Locker cam
- 10 Shaft
- 11 Bearing
- 12 Cradle
- 13 Oil seal

Figure 3

Front section pump parts

4 Test procedures:

4.1 Flushing:

Drain any fluid remaining from a previous test from the hydraulic fluid tank, pipes and fittings. After draining the old test fluid, install the front section test pump, and replace the hydraulic fluid filter with a new unit. Charge the system with test fluid and ensure that any entrained air is expelled. Start the system and circulate the fluid for two

hours at 2.0 - 5.0 MPa and 1 200 - 1 500 min⁻¹. Upon completion of the above operation, drain the fluid and refill the system with fresh test fluid. Inspect the extracted fluid for viscosity, TAN, or metals content and, if contamination of the previous test fluid is suspected, repeat the above flushing procedure.

4.2 **Preparation of the test pump:**

Measure the dimensions of the test pump components and perform visual inspection on the same in accordance with the Appendix Tables 1 through 5. For valve plate and cylinder block, and locker cam and cradle, provide lapping to ensure fitting between them using lapping powder. Throughout the above procedures, examine the components for any manufacturing or material defects such as burrs or cracks. After the above inspection and lapping process, thoroughly clean each component with an appropriate cleaning solvent and assemble the test pump while wetting all parts with a film of test fluid.

4.3 Installing the test pump:

Install the assembled test pump on the test stand.

4.4 Break-in operation:

Perform a break-in operation following the pressure-time pattern given in Figure 4, whereby the pump is started at a speed of 1 000 min⁻¹ at no load, and 5 minutes later stepped up to the test speed of 2 100 min⁻¹. Subsequently, increase the discharge pressure manually step-wise in increments of 6.9 MPa and with intervals of 5 minutes until the test pressure of 34.3 MPa is attained, while maintaining the fluid temperature at 50 +/- 5°C. Either the front section pump or the rear section pump shall be used for the testing purpose and renewed at each test run. The pump at the other section that is not used for the testing shall be operated at no load.

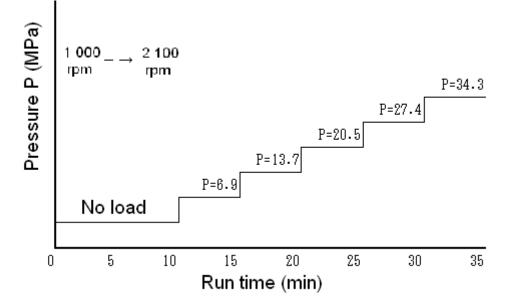


Figure 4 Break-in operation mode

4.5 **Performance test:**

Start the system with a speed of 2 100 min⁻¹ at no load, and increase the discharge pressure manually in increments

of 4.9 MPa until the test pressure is attained, while recording the flow rate at each step. During the above procedure, control the flow rate by manipulating the adjusting screws A and B so that it falls within the range shown in Figure 5, while maintaining the fluid temperature at $50 \pm 5^{\circ}$ C. Meanwhile, measure the inlet pressure by means such as Bourdon-tube pressure gauge and record.

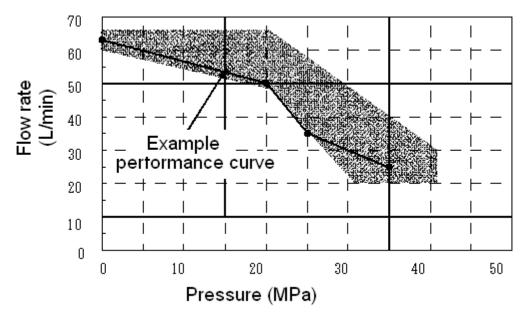


Figure 5 Pressure-flow rate characteristics

4.6 Endurance test:

Set the initial operating conditions for the endurance test as specified in Table 2 below, with a pressure-time cycle to be controlled by the electromagnetic proportional relief valve preset in accordance with the pattern as shown in Figure 6. Start the system under an automatic control. After completion of every 100 hours of operation, briefly interrupt the endurance test, check and collect data on items listed in Table 3, and at the same time take a 500 mL sample of test fluid which shall be analyzed for test items listed in Table 4. Restart the endurance test immediately after completing the above procedures.

The test should be terminated upon observation of any one of the following phenomena: a drop in hydraulic fluid flow rate or pressure in excess of 3 % from the specified limits, an occurrence of pump noise, or a fluid leakage.

Load pressure	34.3 MPa±0.5 MPa
Pump speed	2,100±50 min ⁻¹
Flow rate	20 L/min (at max. pressure) to 60 L/min (at no load)
Test duration	500 hours
Fluid volume in system	62.5±2.5 L
Fluid temperature in tank	95±5°C
Drain temperature	120°C max.

Table 2 Endurance Test Conditions

No.	Inspection items
1	Inlet pressure
2	Drain pressure
3	Pump speed
4	Fluid temperature in tank
5	Drain temperature
6	Flow rate: To be measured according to Paragraph 4.5 Performance test

Table 3 Inspection items (for every 100 hours of operation)

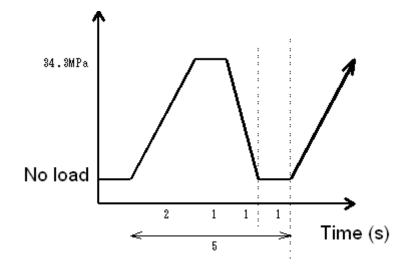


Figure 6 Pressure-time cycle

		<u>,</u>	, ,
No.	Item	Units	Test method
1	Kinematic viscosity, 40 °C	mm ² /s	JIS K 2283
2	Total acid number	mgKOH/g	JIS K 2501
3	Water content	mg/kg	JIS K 2275
4	Coagulated pentane insolubles	%	ASTM D 893, Procedure B
-	Metal content in the fluid (Fe, Cu, Pb, Zn, Si, Al)	Mass ppm	JIS K 0116
6	Contaminants	Particle count NAS Cleanliness Class	JIS B 0034 NAS 1638

4.7 Final parts inspection:

After completion of the 500 hour endurance test, disassemble the test pump and measure the dimensions of the parts in accordance with the Appendix Tables 1 to 8. Record all irregularities observed on any part even if the part is not covered in the Appendix Tables.

Note that servo piston, servo valves, and needle bearing may be used continuously if it could be made certain that there is no identifiable irregularity in them.

4.8 Instruments for dimensional measurements:

For the dimensional measurements herein, the following instruments shall be used:

- JIS B 0651 Geometrical Product Specifications (GPS) -- Surface texture: Profile method -- Nominal characteristics of contact (stylus) instruments
- JISB 7502 Micrometer calipers
- JIS B 7503 Dial Gauges
- JIS B 7515 Cylinder Gauges

5 Reporting of test results:

The measurements and test results shall be summarized and reported in the format shown in Table 5:

	Test fluid:			
	Test conditions:	°C,	MPa×500h	rs.
No.	Items	Before Test	After Test	Pass/Fail
1	Change in flow rate			
2	[Parts wear]			
	Cylinder block, Bore diameter, mm			
	Cylinder block, Spherical portion, mm			
	Piston, Outer diameter, mm			
	Piston shoe, Thickness, mm			
	Piston shoe, Looseness, mm			
	Valve plate, Spherical portion, mm			
	Locker cam, Shoe sliding surface, mm			
	Locker cam, Cylindrical surface, mm			
	Cradle, Cylindrical surface, mm			
	Servo piston, mm			
	Oil seal, Wear width on the main lip, mm			
3	[Parts condition (Visual inspection)]			
	Cylinder block, Spherical portion			
	Cylinder block, Bore surface			
	Valve plate, Spherical portion			
	Locker cam, Sliding surface with cradle			
	Cradle, Cylindrical surface			
	Piston			
	Piston, Oil hole plugging			
	Piston shoe			
	Piston shoe retainer			
	Side plate			
	Bearings			
	Oil seals			
	Servo piston			
	Needle bearings			
	Filter plugging			1

Table 5 Summary of measurements and analysis

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No.	Items			efore Te	est	After Test			Pass/Fail
4	Change in fluid characteristics, hrs.		0	100	200	300	400	500	Pass/Fail
	Kinematic viscosity (40°C), n	nm ² /s							
	Total acid number (TAN), mgKOH/g Water content, mg/kg								
	Pentane insolubles, %								
	Metals in fluid, Mass ppm	Fe							
	(Report)	Cu							
		Pb							
		Zn							
		Si							
		Al							
	Contaminants (Report)	5 - 15 μm							
		15 - 25 μm							
		25 - 50 μm							
		50 - 100 μm							
		>100 µm							

Table 5 Summary of measurements and analysis (Continued)

6 Pass/fail criteria:

The criteria to make the pass/failure evaluation shall be as given in Table 6.

Table 6 Evaluation criteria

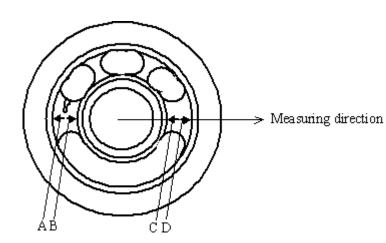
No.	Evaluation items	Pass/Fail Criteria (based on highest measurements)
1	Change in flow rate	Decrease in flow rate: 3% max. (at 19.6 MPa)
2	[Parts wear]	
	Cylinder block, Bore diameter, mm	0.050 max.
	Piston, Outer diameter, mm	0.030 max.
	Piston shoe, Thickness, mm	0.050 max.
	Piston shoe, Looseness, mm	0.20 max.
	Cylinder block, Spherical portion, mm	0.015 max.
	Valve plate, Spherical portion, mm	0.015 max.
	Locker cam, Shoe sliding surface, mm	0.015 max.
	Locker cam, Cylindrical surface, mm	0.020 max.
	Cradle, Cylindrical surface, mm	0.010 max.
	Servo piston, mm	0.010 max. ¹⁾
	Oil seal, Wear width on the main lip, mm	0.80 max.
3	Parts condition, Visual inspection on all pump parts	Should be free from any signs of seizure, scoring,
		erosion, surface roughness, significant deposit, lacquer
		and precipitate. (See Appendix Figures 1 to7)
		Further, the area ratio of seizure, scoring, and/or
		adhesive wear damage between locker cam and cradle
		should be 10% or less of the cylindrical surface.
4	Filter	Should be free from abnormal plugging

NOTE $^{1)}$ Wear measurement with the profilometer may be omitted if no irregularity such as scoring or seizure is visually identifiable.

0.	Evaluation items		Pass/Fail Criteria (based on highest measurements)		
5	[Change in fluid characteristics] Kinematic viscosity (40°C), %		+/- 5		
	TAN increase, mgKOH/g		0.8 max.		
	Water content, mg/kg		1 000 max.		
	Pentane insolubles, %		0.1 max.		
	Metals in fluid, Mass ppm	Fe	Report		
		Cu	Report		
		Pb	Report		
		Zn	Report		
		Si	Report		
		Al	Report		
	Contaminants;	For size 5 - 15 µm	Report		
	(Particle count)	15 - 25 μm	Report		
	(NAS Cleanliness Class)	25 - 50 μm	Report		
		50 - 100 μm	Report		
		>100 µm	Report		

Table 6 Evaluation criteria (Continued)

Appendix Table 1 Valve Plate Inspection Sheet

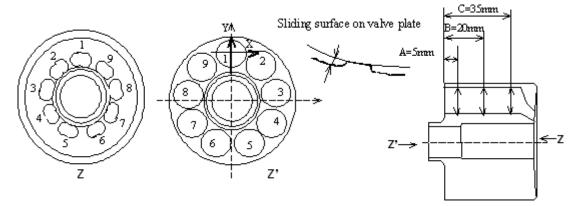




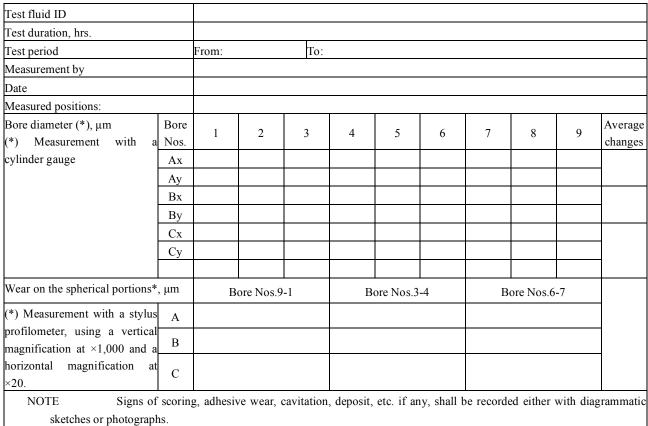
Positions and direction of wear measurements with a stylus profilometer

Test fluid ID			
Test duration, hrs.			
Test period	From:	To:	
Measurement by			
Date			
Wear on the spherical portions (*), µm			
(*) Measurement with a stylus profilometer, using a vertical A			
magnification at $ imes$ 1,000 and a horizontal magnification at ${f B}$			
×20.			
D			

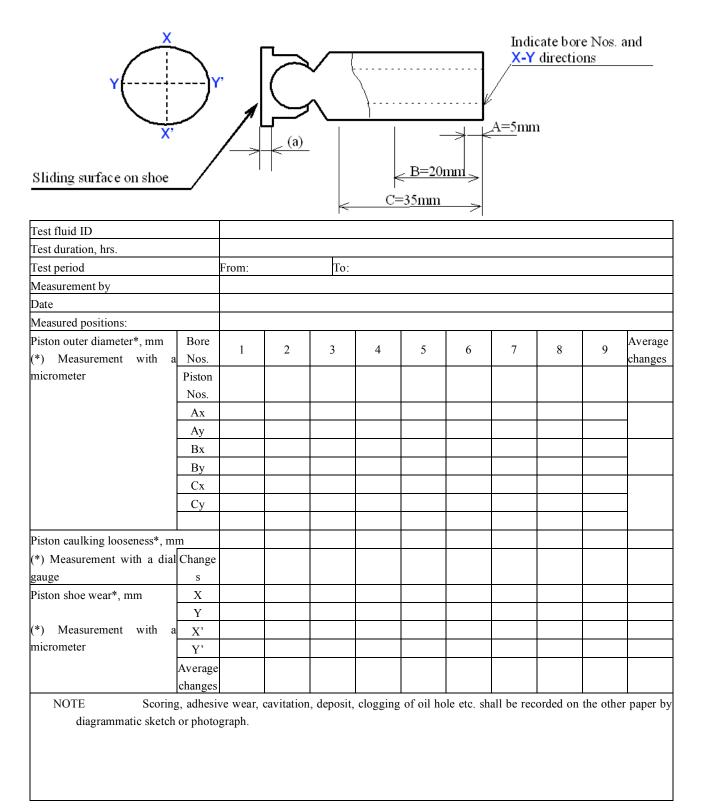
NOTE Signs of scoring, adhesive wear, cavitation, deposit, etc. if any, shall be recorded either with diagrammatic sketches or photographs.

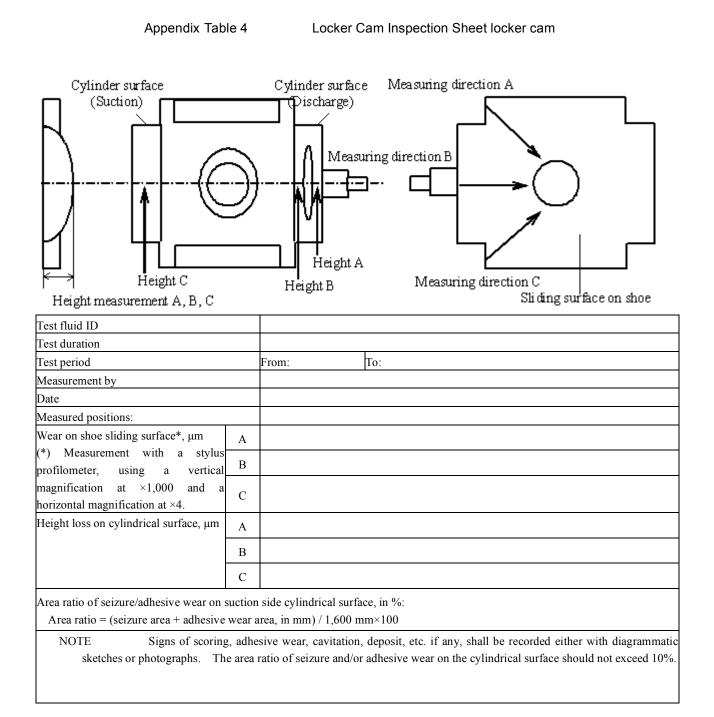


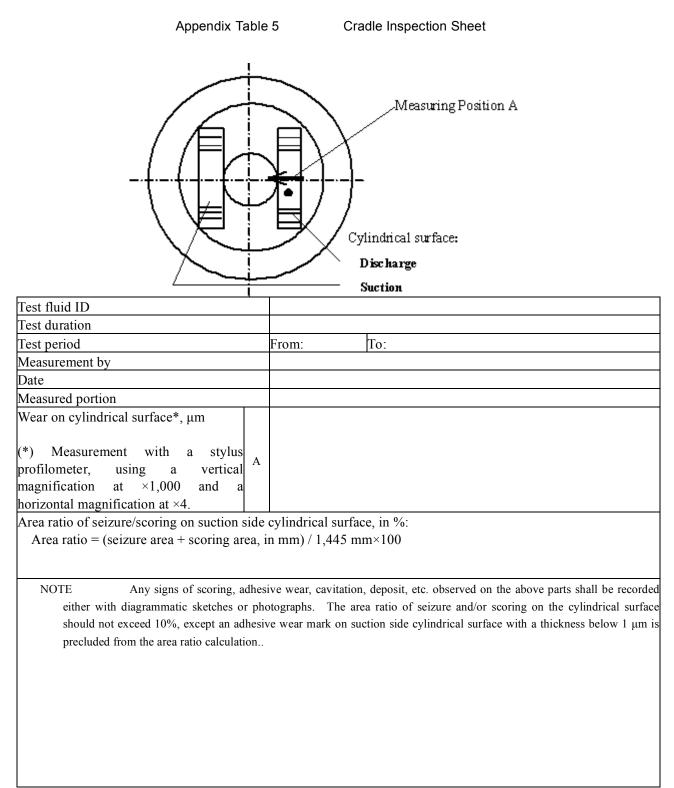
Appendix Table 2 Cylinder Block Inspection Sheet



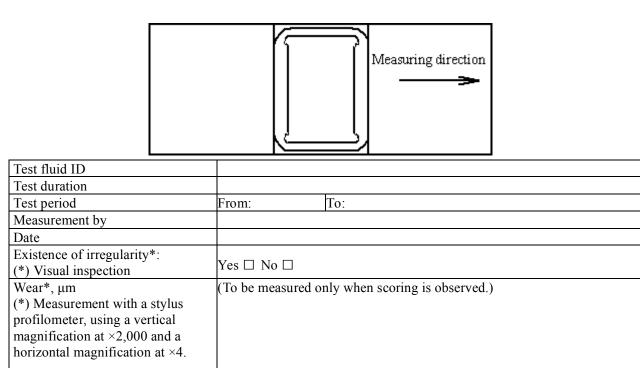
Appendix Table 3 Piston Subassembly Inspection Sheet



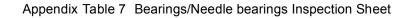


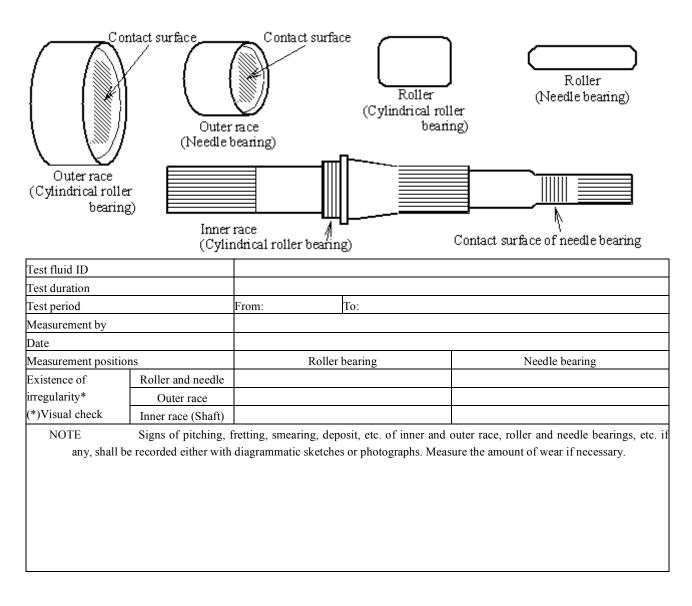


Appendix Table 6

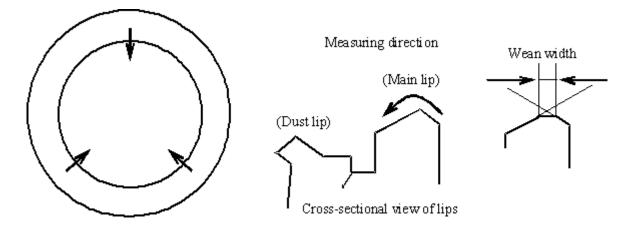


NOTE Signs of scoring, adhesive wear, lacquer, deposit, etc. if any, shall be recorded either with diagrammatic sketches or photographs.





Appendix Table 8 Oil Seal Inspection Sheet



To be measured at the three points on the circumference direction

Test fluid ID			
Test duration			
Test period	From:		To:
Measurement by			
Date			
Main lip wear width*			
(*) Measurement with a stylus profilometer, using a	1:		
vertical magnification at ×2,000 and a horizontal	2:		
magnification at ×4.	3:		
NOTE Signs of lip rupture, deposit, blis	ster, etc.	if any, shall be reco	orded either with diagrammatic sketches or
photographs			



a) An unacceptable example due to corrosion thickness exceeding 1 μ m



b)

An acceptable example without any corrosion

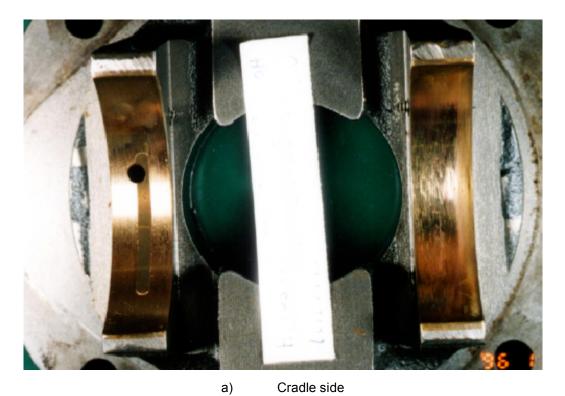
Appendix Figure 1

Examples of corrosion on the spherical portion cylinder block



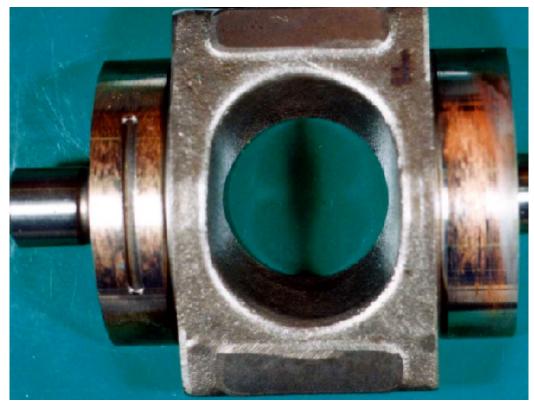
 Appendix Figure 2
 Unacceptable example with cavitation/erosion (arrow mark) inside cylinder

 (Cavitation/erosion occurring in the cylinder center may be disregarded if its diameter is less than 0.1mm.)



Appendix Figure 3

An unacceptable example with seizure between cradle and locker cam

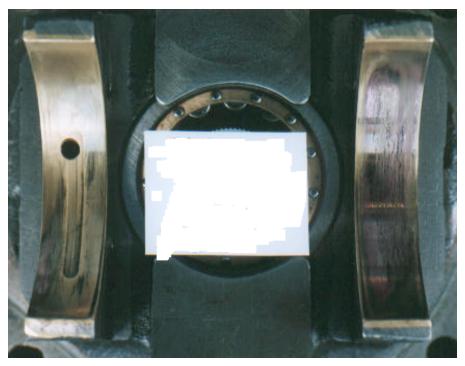


b) Locker arm side

NOTE For the load side of the cradle [in the left, with oil groove], any seizure signs, even if minor, shall be evaluated as a failure, while on the load-free side in the right, a seizure area ratio of up to 10% is permissible

Appendix Figure 3

An unacceptable example with seizure between cradle and locker cam (Continued)





A minor occurrence without accompanying cracks, flaking, or seizure is permissible.

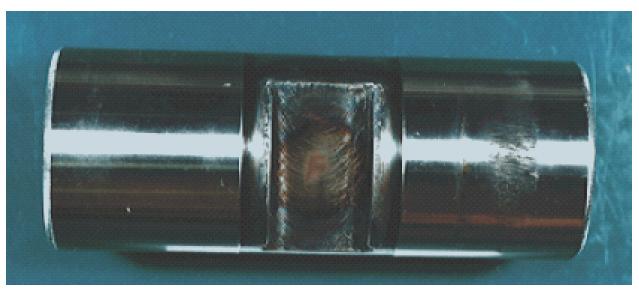
Appendix Figure 4 An example of dezincification





Table 6 provides the evaluation criteria.

Appendix Figure 5An example of abnormal wear on piston shoe

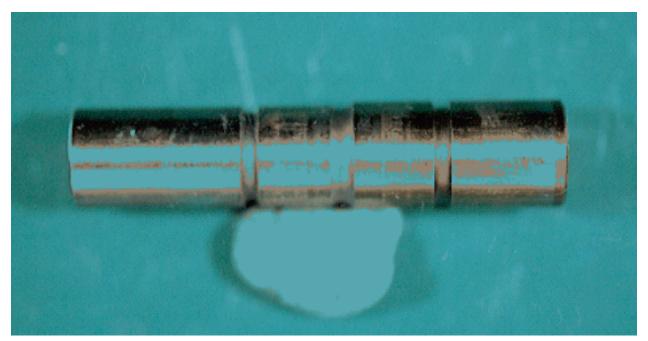


NOTE

Table 6 provides the evaluation criteria.



An example of scoring on servo piston



NOTE This component shall be disassembled and inspected if the drop in flow rate has exceeded the specified pass/failure criterion, and a lacquered area covering 20 % or more of the total surface shall be evaluated as a failure. The component can be reused after the lacquer film is thoroughly removed with a cleaning solvent.)

Appendix Figure 7 An example of lacquer on servo valve piston

Annex (informative) Explanatory Note on JCMAS P044 Hydraulic Fluids for Construction Machinery -- Evaluation Method for Indicating Lubrication Property in High Pressure Piston Pump

This explanatory note, which does not form a part of this Standard, elaborates on the main body of the Standard and matters specified or described therein, as well as items of reference and other matters related thereto.

1 Purpose of establishing the Standard

In the process of developing a quality standard for hydraulic fluids for use in construction machinery, this Standard has been established as a method required for evaluating lubrication property of hydraulic fluids in piston pumps commonly employed in construction machinery.

2 History of establishment of the Standard

The draft for this Standard was prepared by the Equipment Engineering Committee - Fuels and Lubricants Subcommittee of the JCMA, and after the review and approval by the Standard Committee - Domestic Standard Subcommittee, was posted for comment according to WTO Agreement on Technical Barriers to Trade (TBT) "Code of good practice (CGP)" prior to publication as a JCMAS.

As a method for evaluating lubrication property of a hydraulic fluid based on a piston pump test, among various methods listed in ASTM D6813:2002 Standard Guide for Performance Evaluation of Hydraulic Fluid for Piston Pumps, a method based on the Model A4VSO pump and the method of this Standard were reviewed and compared, and the method described in this Standard has been adopted from the viewpoints of the test pump availability in Japan and the cost of testing. The draft for this Standard has been prepared through discussions at the forum of Fuels & Lubricants Subcommittee of JCMA, with the participation of hydraulic fluid suppliers, manufacturers of construction machinery, and lubricant additives suppliers. Additionally, a coordination meeting with Japan Fluid Power Association (JFPA) was held to consult with specialized hydraulic pump manufacturers and obtain their views on the matter.

3 Issues discussed during the deliberation

To examine the appropriateness of this Standard as a method for evaluating hydraulic fluids for construction machinery, the Fuels & Lubricants Subcommittee of the JCMA conducted evaluation tests on two commercial products commonly used in construction machinery in the market, in accordance with the method specified herein.

As a result of the jointly performed overhaul and inspections by the Subcommittee members, it became apparent that some of the items specified in the proposed evaluation criteria were too stringent and consequently revised.

4 Scope

This Standard applies to hydraulic fluids for construction machinery.

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- 5 Supplementary notes on items specified in this Standard Nothing to state in particular.
- 6 **Issues at hand** Nothing to state in particular.
- 7 Issues concerning the normative references Nothing to state in particular.
- 8 Issues concerning patent and intellectual properties Nothing to state in particular.

9 Other issues

Nothing to state in particular.

10 **Composition of the Drafting Committees**

Listed below are members who compose the Drafting Committee and the Reviewing Committee related to this Standard:

Reviewing Committee (Domestic Standard Subcommittee)		
Name	Organization/Position	

Responsibility	Name	Organization/Position
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	Masahito Takagi	Ministry of Economy, Trade & Industry
	Yoshimitu Tanaka	Ministry of Land, Infrastructure & Transport
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	Yasuo Sugiyama	Academic expert
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for Construction Machinery)